

GRADUATE ONTARIO STUDENT OPPORTUNITY TRUST FUNDS (OSOTF) AWARD

INTRODUCTION:

The "OSOTF awards" refer to a class of awards, which have resulted from Ontario government's "matching" program. Under the program every dollar of donation received for student assistance has been matched by the government as well as the university on a dollar-for-dollar basis. There are two major conditions for all OSOTF awards: (1) recipients must be Ontario residents, and (2) recipients must demonstrate financial need.

ELIGIBILITY:

OSOTF awards are restricted to the residents of Ontario who demonstrate financial need, according to the provincial government's guidelines on OSOTF program.

For the purpose of OSOTF awards, an Ontario resident is either a Canadian citizen or a permanent resident of Canada who has an Ontario mailing address at the time the award is made.

Financial need can be demonstrated by applying for OSAP or by completing the attached needs assessment form.

If you have already been assessed for the Ontario Student Assistance Program (OSAP) or the University of Toronto Advance Planning for Students (UTAPS), complete sections 1, 2 and 3 only. If you have applied for OSAP, but did not receive the result of assessment, complete this form. If you have not applied for OSAP, complete the form also.

In addition to the financial and residence requirements, there may be other selection criteria for the OSOTF awards.

NB: This form is not an application form for the OSOTF awards

**Ontario Student Opportunity Trust Funds (OSOTF)
Financial Needs Assessment Form**

Section 1

Name:

Student Number:

Address:

Department:

Email address:

Telephone number (and area code):

Section 2

Have you applied for OSAP/UTAPS? _____

Have you received the result of the OSAP/UTAPS assessment? _____

Section 3

Name of the OSOTF award(s) that you are applying or being considered:

- 1. BBDC-Novo Nordisk Studentship**
- 2. Yow Kam-Yuen Graduate Scholarship in Diabetes Research**
- 3. Tamarack Graduate Award in Diabetes Research**

Section 4

Marital Status Single Married Other

Children Do not include children who have been out of high school for at least 5 years.

____ Number of dependent children

Other dependents ____ Number of other dependants

Relationship:

Section 5

Declaration

I hereby certify that the information provided on this application is, to the best of my knowledge, true and complete. I understand I may be required to supply documentation, specifically my tax return (or spouse's, if applicable), for the previous year, if this application is successful and if I am requested to do so.

Signature of applicant

Date

Budget Outline:

Please provide the following summary **for the twelve-month period for which funding is being requested (i.e. September 1, 2006 to August 31, 2007)**. As well, include relevant financial information dating within 16 weeks of commencement of this period (i.e. assets, income, major expenses, awards). Make notes wherever explanation is useful.

Period from: _____ **to** _____

| Resources: | \$ Amount | Expenses¹ : | \$ Amount |
|---|------------------|-------------------------------|------------------|
| Student Stipend/Research Assistantship ² | | Fees | |
| | | | |
| Awards (specify) ³ | | Books & Academic Supplies | |
| | | | |
| Teaching Assistantship | | Rent/Mortgage & Utilities | |
| | | | |
| Other Income | | Food & Household Supplies | |
| | | | |
| Income of Spouse/Partner | | Transportation | |
| | | | |
| Less Tax | | Child Care | |
| | | | |
| Total Net Income | | Medical/Dental | |
| | | | |
| OSAP/UTAPS | | Clothing | |
| | | | |
| Savings | | Others (specify) | |
| | | | |
| TOTAL RESOURCES: | | TOTAL EXPENSES: | |

¹ Include expenses for your spouse/partner, if applicable.

² Your graduate department provides a guaranteed stipend (i.e. supervisor's stipend). Include this amount as a resource in your budget. Please note that the needs assessment we perform may be used either to locate particular sources of funding for that stipend, and/or to augment the total amount of funding you receive.

³ Awards also include any monies that are obtained from departmental sources that are not part of your guaranteed stipend.

Additional Information:

If there are additional details that you wish to provide, please use the space below. Outstanding student loans may be listed below.

For Office Use Only:

Approved / Not approved

Signature

Date